

Grant/change Admin electronic right for user

For the management of products and services offered online via e-finance for administration.

1. Details of the business relationship

Company/Name _____
Street _____ No. _____
Postcode _____ Location _____
 Affects CMT CMT contract number (if available) _____

The customer authorizes the person indicated below to manage PostFinance products and services offered for administration within e-finance. The right covers all existing and future functions offered by PostFinance. The authorized person is in particular entitled to open, cancel or change new products and services, to assign and withdraw further electronic rights and authorization profiles and to manage master data. All declarations and measures of the authorized person received in this way are binding on the person granting the authorization. This authorization does not, however, extend to accessing the assets invested in the customer's name at PostFinance. The authorization does not expire if the customer dies, loses the capacity to act or becomes insolvent. It remains in force until PostFinance receives written notice that it should be revoked (article 35 of the Swiss Code of Obligations).

2. Details of the Admin User

(if an e-user does not yet exist, a new e-user will be created under the e-finance number)

Ms Mr E-finance no. _____ (9 digits)
Last name _____
First name _____
Date of birth _____
Nationality _____
Country of domicile _____
Function _____
User identification¹ _____

New e-user with a different address?
If it is a new e-user and the correspondence address is a different address to that of the user, an individual address can be entered here.

Different address

Street _____ No. _____
Postcode _____
Location _____

¹ Freely definable for new e-users to be opened, at least 4 characters (a-z, 0-9).
If blank, the user identification will be assigned by PostFinance.

Language German French Italian English

3. Grant/change Admin electronic right for user (please tick as appropriate)

Grant Admin electronic right (please select type of signature, "Individual" or "Collective")
 individual
 collective
 Delete Admin electronic right

Note: Admin electronic right with type of signature set as "Collective" means that each change must be confirmed by a second Admin User.







4. What you have to do when sending us personal data about other people

By sending us data about other people, you confirm that you are authorized to do so and that the data is correct. Before you send the data to us, please ensure that the relevant third parties have been informed that we will process their data and forward them a copy of the enclosed "Information on data protection" document or our Privacy Policy, which you can find at postfinance.ch/dps.

5. Signature(s)

Indemnity statement: if the customer signs this form, they agree to the following: they undertake to indemnify PostFinance against any third-party legal claims that may arise from the assignment of rights.

Location	_____	Location	_____
Date	_____	Date	_____
			
Signature*	┌ _____ └	Signature*	┌ _____ └
Last name	_____	Last name	_____
First name	_____	First name	_____

* Signature of the holder/body or of the substitute authorized representative of the stated business relationship.
Two signatures are required for collective signing rights.

Please send to: PostFinance Ltd, Scan Center, 3002 Bern

To be completed by PostFinance

Partner number	_____
Locality code	_____
Staff number	_____

