

(References to persons refer to both men and women as well as to groups of persons)

Partner number* _____ * optional information

Customer 1	<input type="checkbox"/> and additional Customer (for partner account) 2
<input type="checkbox"/> Mr <input type="checkbox"/> Ms	<input type="checkbox"/> Mr <input type="checkbox"/> Ms <input type="checkbox"/> same address as Customer 1
Last name _____	Last name _____
First name _____	First name _____
Street, no. _____	Street, no. _____
Postcode _____	Postcode _____
Location _____	Location _____
Country _____	Country _____
Date of birth _____	Date of birth _____

The Principal hereby authorizes the person below to act as a non-professional Representative* with no power to delegate such authorization for the following business relationship:

E-trading contract number _____

Authorized person ✍️

Mr Ms

Last name _____

First name _____

Nationality CH other _____

Date of birth _____

Exact relationship to customer _____

Authorized person should sign within the box

Please note the information below on data protection

* A non-professional Representative is a natural person who receives no compensation or other non-cash benefits from the principal for exercising this representative function.

Data protection

Information on how PostFinance processes your personal data can be found in the "Information on data protection" enclosure or in our privacy policy at postfinance.ch/dps.

Non-PostFinance customers

Please note that as a Representative, you require the e-finance service to use e-trading.

The corresponding account-opening documents will be sent to you by separate mail.



As between the Principal and PostFinance (PF), all legal obligations between the Representative and PF shall be subject to the relevant legal provisions, in particular the General Terms and Conditions of PostFinance, the Custody account Subscriber Conditions, the e-trading Subscriber Conditions and the Subscriber Conditions for digital services as well as the SwissBanking brochure "Risks Involved in Trading Financial Instruments" in the relevant applicable version.

The Representative may exercise all rights held by the Principal, with the exception of substitution. In particular, the Representative may dispose of the assets held in the e-trading contract stated above (securities, cash holdings, etc.) held with PF for investment purposes, sell, pledge, convert or purchase securities and other assets on behalf of the Principal as well as open other accounts. Furthermore, the Representative shall be authorized to sign statements, documents, discharges, certifications of accuracy, assignments and transfers as well as receive correspondence, account and custody account statements and breakdowns; the Representative shall be authorized in general terms to conduct any actions deemed necessary or useful, unless they are ruled out by the relevant legal provisions. However, this power of attorney shall not empower the Representative to close existing accounts/custody accounts. The Representative and not PostFinance shall be responsible for immediately informing the Principal of the actions taken. The signature as well as all other declarations and actions of the Representative shall be legally binding for the Principal. This document shall expressly confer these rights onto the Representative, unless he already held them, until retracted in writing to PostFinance with legal effect for PostFinance. It is expressly stated that these rights may be exercised regardless of any right of ownership of the assets in respect of PostFinance. It is expressly agreed that the powers conferred by this document shall not become void on the death, loss of capacity to act or declaration of presumed death of the Principal.

All legal relations between the Principal and/or the Representative on the one hand, and PostFinance on the other hand, shall be subject exclusively to Swiss law. Berne will be the place of performance and jurisdiction for all proceedings.

The undersigned hereby confirm the authenticity of the signatures provided and recognize the power of attorney granted.

The current power of attorney regulations should be treated as follows:

- All current powers of attorney are to be deleted
- Only the power of attorney for the following person is to be cancelled

Last name, first name, date of birth _____

The Customer confirms the authenticity of the above signatures and acknowledges the powers of attorney that have been granted.

Date _____

 

Customer's signature 1  Customer's signature 2 

Please send the form to: PostFinance Ltd, Scan Center, 3002 Berne

