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Inheritance power of attorney regulations form



Power of attorney regulations between PostFinance and the heir or the executor of the deceased PostFinance customer. Please fill in this form with a blue or black ballpoint pen or felt-tip pen.

* optional information					
Customer 1		Customer 2 (fo	or partner rela	tionship)	
☐ Mr	☐ Ms	☐ Mr	☐ Ms	same address as Customer 1	
Last name		Last name			
First name		First name			
Street		Street			
No.		No.			
Postcode		Postcode			
Location		Location			
Country		Country			
Date of birth		Date of birth			
Date of death		Date of death			

Scope

The heirs listed below (or their representatives) or the executor of the customer's will authorize(s) the person(s) listed under "Authorized person" (hereafter referred to as "Authorized Representative") to legally represent them vis-à-vis PostFinance. Authorized Representatives are authorized to disclose and dispose of the assets held in the customer's name at PostFinance and the associated services (e.g. e-finance) to the extent permitted by law and may make other legally binding declarations. The signatures and all declarations and measures carried out by the Authorized Representatives are binding for the heirs (or their representatives) or the executor. The power of attorney does not expire upon the death, declaration of disappearance or presumed death, loss of capacity to act or bankruptcy of one or more heirs (or their representatives) or the executor. It remains in force until it is revoked via a written instruction to PostFinance (Art. 35 CO). Authorized Representatives and heirs (or their representatives) or the executor must inform PostFinance immediately of any changes to the personal details given here.

Data protection

Details on the principles and methods of data processing can be viewed in the PostFinance Ltd General Privacy Policy (postfinance.ch/dps). This applies in particular to the purposes of data processing, data recipient categories and data protection-related claims by the heirs or the deceased customer's executor.

If you send us personal data about other people (e.g. heirs, authorized representatives or controlling persons), please confirm that you are authorized to do so and that the data is correct. If requested by PostFinance, you must provide proof that these persons consent to the disclosure of their data and to the further processing of said data, and that they have been informed in advance of PostFinance Ltd's General Privacy Policy.

Please send all pages in their original form to: PostFinance Ltd, Scan Center, 3002 Bern





Details of the heirs (or their representatives) or the executor

In order for the power of attorney to be accepted, we require all heirs that are mentioned on the inheritance certificate to be listed along with their signatures or that of their representatives or the executor as per the legitimation/certificate of appointment.

Last name	Date
First name	Signature
Address	
Location	
Last name	Date
First name	Signature
Address	
Location	
Last name	Date
First name	 Signature
Address	
Location	
Last name	Date
First name	 Signature
Address	
Location	
Last name	Date
First name	Signature
Address	
Location	
Last name	Date
First name	Signature
Address	
Location	
Last name	Date
First name	Signature
Address	
Location	

As heir (or their representative) or as executor, you unreservedly acknowledge the appointment of the Authorized Representative(s) as per page 3 by providing your signature. You also confirm the accuracy of your details and the authenticity of your signature.





_	f attorney arrangen				
	re business relationshi				
」 only to the	following account/cu	istody account no			
Authorized	Representative 1	Signature	collective	B	
☐ Mr	☐ Ms	* Unless otherwise indicated, sole will be issued.	signing authority	′	
Last name				_	
irst name				_	
Date of birth				_	
Street			No	_	Authorized Representative 1 should sign within the box
Postcode	Loca	tion		_	
Country				_	
Nationality	☐ CH other				
Exact relationship	o to Customer 1 or Custome	er 2			
Authorized	Representative 2	Signature sole*	collective	D	
☐ Mr	☐ Ms	* Unless otherwise indicated, sole authority will be issued.	signing		
Last name				_	
-irst name					
Date of birth					_
Street			No.		Authorized Representative 2 should sign within the box
Postcode	Loca	tion			
Country				_	
Nationality	CH other				
Exact relationship	o to Customer 1 or Custome	er 2			
Authorized	Representative 3	Signature	collective	Ø	
☐ Mr	☐ Ms	* Unless otherwise indicated, sole authority will be issued.	signing		
Last name					
First name				_	
Date of birth				_	_
Street			No.	_	Authorized Representative 3 should sign within the box
Postcode	Loca	tion		_	
Country					
Nationality	CH other			_	
	o to Customer 1 or Custome	ar 2			

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